



AmInvestment Bank

STOCK ON RADAR

Retail Research

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ORIENTAL KOPI HOLDINGS (KOPI | 0338)

Last Price: RM0.865 | Technical Call: **BUY**

ORIENTAL KOPI HOLDINGS BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: **RM0.815**

Resistance 1: **RM0.93**

Support 2: **RM0.79**

Resistance 2: **RM1.00**

Shariah Compliant: **Yes**

Sector: **Consumer**

We expect further upside for **Oriental Kopi** after it broke above the RM0.815 resistance and surged to a 4-month high a few sessions ago. As the 20-day and 50-day EMAs have maintained a bullish crossover since early June, the stock looks positive in the near term. A bullish bias may emerge above the **RM0.815** level, with a stop-loss set at **RM0.78**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM0.93**, followed by **RM1.00**.

Entry : **RM0.815–0.865**

Target : **RM0.93, RM1.00**

Exit : **RM0.78**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmlInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
MN Holdings	73,000	1.29	94,170.00	1.26	91,980.00	(2,190.00)	-2.3%	-	1.40 - 1.50	1.18
Pekati Group	140,000	1.354	189,560.00	1.35	189,000.00	(560.00)	-0.3%	-	1.50 - 1.60	1.24
Powerwell	400,000	0.47	188,000.00	0.505	202,000.00	14,000.00	7.4%	-	0.50 - 0.57	0.42
Southern Cable	142,000	1.312	186,290.00	1.34	190,280.00	3,990.00	2.1%	-	1.50 - 1.60	1.23
Sunway Construction Group	34,000	5.455	185,485.00	6.10	207,400.00	21,915.00	11.8%	1,700.00	6.00 - 6.50	5.24
Sunway REIT	44,000	2.05	90,200.00	2.12	93,280.00	3,080.00	3.4%	-	2.20 - 2.30	1.92
Shares bought										
Shares sold										
Total dividend										
					5,508.00					
Realised profits/losses					(71,771.50)					
Cash balance + dividend					31.50					
Portfolio returns (YTD)		1,000,000.00		973,971.50		(26,028.50)	-2.6%			
*Assuming no brokerage, fees and duties paid		(Initial Capital in 2025)								
FBM KLCI (YTD)										
			1,642.33	1,518.11		(124.22)	-7.6%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)				Outperformance			+5.0%			

Source: AmlInvestment Bank

Remarks: There are no changes made to the portfolio today.

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