

Retail Research

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KJTS GROUP (KJTS | 0293)

Last Price: RM1.20 | Technical Call: BUY

KJTS GROUP BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: RM1.18	Resistance 1: RM1.30
Support 2: RM1.13	Resistance 2: RM1.40
Shariah Compliant: Yes	Sector: Industrial

KJTS Group's buying interest has returned after breaking out of a 2-week bullish pennant pattern with a bullish candle yesterday. As the stock has surged to a new all-time high, the near-term bullish trend may still have legs. A bullish bias may emerge above the **RM1.18** level, with a stop-loss set at **RM1.12**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM1.30**, followed by **RM1.40**.

Entry : **RM1.18–1.20**
 Target : **RM1.30, RM1.40**
 Exit : **RM1.12**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	54,000	3.755	202,770.00	4.16	224,640.00	21,870.00	10.8%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	1.20	105,600.00	6,160.00	6.2%	-	1.30 - 1.40	1.12
MN Holdings	68,000	1.406	95,617.50	1.58	107,440.00	11,822.50	12.4%	-	1.60 - 1.70	1.42
Pekat Group	70,000	1.354	94,780.00	1.50	105,000.00	10,220.00	10.8%	-	1.50 - 1.60	1.38
Southern Cable	71,000	1.312	93,145.00	1.65	117,150.00	24,005.00	25.8%	-	1.50 - 1.60	1.48
Shares bought										
Shares sold										
KJTS Group	88,000	1.13	99,440.00	1.20	105,600.00	6,160.00	6.2%	-	1.30 - 1.40	1.12
MN Holdings	68,000	1.406	95,617.50	1.58	107,440.00	11,822.50	12.4%	-	1.60 - 1.70	1.42
Total dividend					10,183.00					
Realised profits/losses					(16,747.50)					
Cash balance + dividend					407,683.00					
Portfolio returns (YTD)			1,000,000.00		1,067,513.00	67,513.00	6.8%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,511.50	(130.83)	-8.0%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+14.7%				

Source: AmInvestment Bank

Remarks: Today, we took profits on half of our positions in **KJTS Group**, and **MN Holdings** to realign the portfolio. We also raised the stop-loss for **Kelington Group** (from RM3.68 to RM3.78), **KJTS Group** (from RM1.08 to RM1.12), **MN Holdings** (from RM1.36 to RM1.42), **Pekat Group** (from RM1.28 to RM1.38), and **Southern Cable** (from RM1.38 to RM1.48).

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