STOCK ON RADAR

Retail Research

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99 SPEED MART RETAIL HOLDINGS (99SMART | 5326)

Last Price: RM3.23 | Technical Call: BUY

Support 1: **RM3.15**	Resistance 1: **RM3.40**
Support 2: **RM3.00**	Resistance 2: **RM3.60**
Shariah Compliant: **Yes**	Sector: **Consumer**

99 Speed Mart Retail's buying interest has returned after it broke out of the 1-month bullish flag pattern with another bullish candle yesterday. With the stock pushing near its all-time high and supported by its rising EMAs, this likely indicates that bullish momentum may be picking up. A bullish bias could emerge above the **RM3.15** level, with a stop-loss set at **RM2.98**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM3.40**, followed by **RM3.60.**

Entry : **RM3.15–3.23**
Target : **RM3.40, RM3.60**
Exit : **RM2.98**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
FoundPac Group	632,000	0.38	240,160.00	**0.375**	237,000.00	(3,160.00)	-1.3%	-	0.42 - 0.44	0.34
Insights Analytics	148,000	0.815	120,620.00	**0.900**	133,200.00	12,580.00	10.4%	-	0.90 - 0.95	0.72
Shares bought										
Shares sold										
Cnergenz	230,000	0.525	120,750.00	**0.500**	115,000.00	(5,750.00)	-4.8%	-	0.55 - 0.60	0.46
Edelteq	223,000	0.540	120,420.00	**0.510**	113,730.00	(6,690.00)	-5.6%	-	0.60 - 0.65	0.49
Mi Technovation	39,000	3.12	121,680.00	**3.07**	119,730.00	(1,950.00)	-1.6%	-	3.30 - 3.50	2.91
MMS Ventures	196,000	0.615	120,540.00	**0.580**	113,680.00	(6,860.00)	-5.7%	-	0.65 - 0.70	0.55
VSTECS	29,000	4.21	122,090.00	**4.26**	123,540.00	1,450.00	1.2%	-	4.50 - 4.70	3.96
Total dividend					13,073.00					
Realised profits/losses					200,488.00					
Cash balance + dividend					852,781.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,222,981.00**	**222,981.00**	**22.3%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,625.67	(16.66)	-1.0%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+23.3%**			

Source: AmInvestment Bank

Remarks: Today, we closed our positions in **Cnergenz, Edelteq, Mi Technovation, MMS Ventures,** and **VSTECS** to limit downside risk.

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