

STOCK ON RADAR

Retail Research

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PRESS METAL ALUMINIUM HOLDINGS (PMETAL | 8869)

Last Price: RM6.71 | Technical Call: **BUY**



Support 1: RM6.50	Resistance 1: RM7.00
Support 2: RM6.22	Resistance 2: RM7.50
Shariah Compliant: Yes	Sector: Industrial

Press Metal Aluminium may rise further after closing above the RM6.50 resistance and hitting a new 52-week high a few sessions ago. With the 21-day EMA remaining above the 50-day EMA since the bullish crossover in mid-May, the uptrend may persist in the near term. A bullish bias could emerge above the **RM6.50** level, with a stop-loss set at **RM6.20**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM7.00**, followed by **RM7.50**.

Entry : **RM6.50–6.71**
 Target : **RM7.00, RM7.50**
 Exit : **RM6.20**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss %	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Farm Fresh	47,000	2.56	120,320.00	2.71	127,370.00	7,050.00	5.9%	-	2.80 - 3.00	2.32
Life Water	100,000	1.21	121,000.00	1.38	138,000.00	17,000.00	14.0%	-	1.40 - 1.50	1.06
Shares bought										
Press Metal Aluminium	18,000	6.71	120,780.00	6.71	120,780.00	0.00	0.0%	-	7.00 - 7.50	6.20
Shares sold										
Mi Technovation	39,000	3.07	119,730.00	2.89	112,710.00	(7,020.00)	-5.9%	780.00	3.30 - 3.50	2.89
Malaysian Pacific Industries	3,600	33.04	118,944.00	31.92	114,912.00	(4,032.00)	-3.4%	-	36.00 - 40.00	29.60
TechStore	363,000	0.33	119,790.00	0.305	110,715.00	(9,075.00)	-7.6%	-	0.37 - 0.40	0.305
Total dividend										
						13,853.00				
Realised profits/losses										
						154,201.00				
Cash balance + dividend										
						805,954.00				
Portfolio returns (YTD)										
			1,000,000.00		1,192,104.00	192,104.00	19.2%			
*Assuming no brokerage, fees and duties paid										
FBM KLCI (YTD)										
			1,642.33		1,604.47	(37.86)	-2.3%			
(As at 31 Dec 2024)										
Portfolio Simulator vs FBM KLCI Performance (YTD)										
							Outperformance		+21.5%	

Source: AmInvestment Bank

Remarks: Today, we added **Press Metal Aluminium** to our portfolio. We also closed our positions in **Mi Technovation** and **TechStore** after they triggered our stops. Additionally, we exited **Malaysian Pacific Industries** to limit downside risk.

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