



AmInvestment Bank

# STOCK ON RADAR

## Retail Research

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### SUNWAY REIT (SUNREIT | 5176)

Last Price: RM1.98 | Technical Call: **BUY**

SUNWAY REAL ESTATE INVST TRUST, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: <b>RM1.94</b>	Resistance 1: <b>RM2.10</b>
Support 2: <b>RM1.87</b>	Resistance 2: <b>RM2.20</b>
Shariah Compliant: <b>No</b>	Sector: <b>REITs</b>

**Sunway REIT** may trend higher after it surged to a new multi-year high and closed above the RM1.94 resistance a few sessions ago. With the 20-day EMA remaining above the 50-day EMA since the bullish crossover in mid-April, the uptrend may continue in the near term. A bullish bias may emerge above the **RM1.94** level, with a stop-loss set at **RM1.86**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM2.10**, followed by **RM2.20**.

Entry : **RM1.94–1.98**  
Target : **RM2.10, RM2.20**  
Exit : **RM1.86**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
APM Automotive	30,000	3.19	95,700.00	3.41	102,300.00	6,600.00	6.9%	-	3.60 - 3.80	2.78
KJTS Group	90,000	1.07	96,300.00	1.02	91,800.00	(4,500.00)	-4.7%	-	1.15 - 1.20	0.99
Pekati Group	160,000	1.190	190,388.00	1.32	211,200.00	20,812.00	10.9%	-	1.30 - 1.40	1.07
Reach Ten	170,000	0.56	95,200.00	0.585	99,450.00	4,250.00	4.5%	-	0.60 - 0.65	0.495
SumiSaujana Group	500,000	0.19	95,000.00	0.190	95,000.00	0.00	0.0%	-	0.205 - 0.22	0.18
Shares bought										
Shares sold										
TechStore	452,500	0.21	95,025.00	0.195	88,237.50	(6,787.50)	-7.1%	-	0.27 - 0.30	0.195
Total dividend					3,808.00					
Realised profits/losses					(61,833.50)					
Cash balance + dividend					369,386.50					
Portfolio returns (YTD)			1,000,000.00		969,136.50	(30,863.50)	-3.1%			
*Assuming no brokerage, fees and duties paid			(Initial Capital)							
Portfolio simulator vs benchmark performance (YTD)			Outperformance	+2.2%						

Source: AmInvestment Bank

**Remarks:** Today, we closed our position on **TechStore** after it hit our stop. We also raise the stop-loss for **KJTS Group** (from RM0.97 to RM0.99) and **SumiSaujana Group** (from RM0.16 to RM0.18).

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