STOCK ON RADAR

Retail Research

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SNS NETWORK TECHNOLOGY (SNS | 0259)

Last Price: RM0.59 | Technical Call: BUY

Support 1: **RM0.57**	Resistance 1: **RM0.65**
Support 2: **RM0.52**	Resistance 2: **RM0.72**
Shariah Compliant: **Yes**	Sector: **Technology**

SNS Network Technology broke out of its 1-month bullish rectangle pattern with a long bullish candle on Friday, suggesting a potential resumption of its prior uptrend. The stock also surged to a 6-month high, and with its rising EMAs, the outlook remains bullish. A bullish bias may emerge above the **RM0.57** level, with a stop-loss set at **RM0.515**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM0.65**, followed by **RM0.72.**

Entry : **RM0.57–0.59**
Target : **RM0.65, RM0.72**
Exit : **RM0.515**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Critical Holdings	102,000	0.985	100,470.00	**1.01**	103,020.00	2,550.00	2.5%	-	1.10 - 1.15	0.89
Kelington Group	54,000	3.755	202,770.00	**4.20**	226,800.00	24,030.00	11.9%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	**1.26**	110,880.00	11,440.00	11.5%	-	1.30 - 1.40	1.12
MN Holdings	34,000	1.406	47,808.75	**1.70**	57,800.00	9,991.25	20.9%	-	1.60 - 1.70	1.42
Pekat Group	35,000	1.354	47,390.00	**1.59**	55,650.00	8,260.00	17.4%	-	1.50 - 1.60	1.38
Southern Cable	35,500	1.312	46,572.50	**1.68**	59,640.00	13,067.50	28.1%	-	1.50 - 1.60	1.48
Shares bought										
Shares sold										
MN Holdings	34,000	1.406	47,808.75	**1.70**	57,800.00	9,991.25	20.9%	-	1.60 - 1.70	1.42
Pekat Group	35,000	1.354	47,390.00	**1.59**	55,650.00	8,260.00	17.4%	-	1.50 - 1.60	1.38
Company P	176,000	0.570	100,320.00	**0.580**	102,080.00	1,760.00	1.8%	-	0.60 - 0.65	0.515
Southern Cable	35,500	1.312	46,572.50	**1.68**	59,640.00	13,067.50	28.1%	-	1.50 - 1.60	1.48
Total dividend					10,183.00					
Realised profits/losses					16,331.25					
Cash balance + dividend					482,063.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,095,853.00**	**95,853.00**	**9.6%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,525.86	(116.47)	-7.1%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+16.7%**			

Source: AmInvestment Bank

Remarks: Today, we sold half of our positions in **MN Holdings, Pekat Group**, and **Southern Cable** to lock in gains. We also closed our position on *Company P* to realign the portfolio.

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