

## Retail Research

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### SOUTHERN CABLE GROUP (SCGBHD | 0225)

Last Price: RM1.27 | Technical Call: **BUY**

SOUTHERN CABLE GROUP BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: <b>RM1.22</b>	Resistance 1: <b>RM1.40</b>
Support 2: <b>RM1.18</b>	Resistance 2: <b>RM1.50</b>
Shariah Compliant: <b>Yes</b>	Sector: <b>Industrial</b>

We believe buying interest in **Southern Cable Group** may have returned after it broke above the 4-month downtrend line a few sessions ago. With the 20-day and 50-day EMAs having established a bullish crossover since early May, the stock appears positive in the near term. A bullish bias may emerge above the **RM1.22** level, with a stop-loss set at **RM1.16**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM1.40**, followed by **RM1.50**.

Entry : **RM1.22–1.27**  
 Target : **RM1.40, RM1.50**  
 Exit : **RM1.16**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
APM Automotive	30,000	3.19	95,700.00	3.41	102,300.00	6,600.00	6.9%	-	3.60 - 3.80	2.78
KJTS Group	90,000	1.07	96,300.00	1.02	91,800.00	(4,500.00)	-4.7%	-	1.15 - 1.20	0.99
Pekati Group	160,000	1.190	190,388.00	1.38	220,800.00	30,412.00	16.0%	-	1.30 - 1.40	1.07
Reach Ten	170,000	0.56	95,200.00	0.585	99,450.00	4,250.00	4.5%	-	0.60 - 0.65	0.495
SumiSaujana Group	500,000	0.19	95,000.00	0.190	95,000.00	0.00	0.0%	-	0.205 - 0.22	0.18
Shares bought										
MN Holdings	73,000	1.31	95,630.00	1.31	95,630.00	0.00	0.0%	-	1.40 - 1.50	1.19
Southern Cable Group	75,000	1.27	95,250.00	1.27	95,250.00	0.00	0.0%	-	1.40 - 1.50	1.16
Shares sold										
Total dividend					3,808.00					
Realised profits/losses					(61,833.50)					
Cash balance + dividend					178,506.50					
Portfolio returns (YTD)			1,000,000.00		978,736.50	(21,263.50)	-2.1%			
*Assuming no brokerage, fees and duties paid			(Initial Capital)							
Portfolio simulator vs benchmark performance (YTD)			Outperformance	+3.6%						

Source: AmInvestment Bank

**Remarks:** Today, we add **MN Holdings** and **Southern Cable Group** to our portfolio.

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