



AmInvestment Bank

# STOCK ON RADAR

## Retail Research

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### SUNWAY CONSTRUCTION GROUP (SUNCON | 5263)

Last Price: RM5.15 | Technical Call: **BUY**

SUNWAY CONSTRUCTION GROUP BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: <b>RM5.00</b>	Resistance 1: <b>RM5.50</b>
Support 2: <b>RM4.74</b>	Resistance 2: <b>RM6.00</b>
Shariah Compliant: <b>Yes</b>	Sector: <b>Construction</b>

We expect further upside for **Sunway Construction Group** after it gapped up and pushed above the RM5.00 psychological mark yesterday. Given that the stock has also broken out from the 1-week bullish flag pattern, the resumption of its previous uptrend may be taking place now. A bullish bias may emerge above the **RM5.00** level, with a stop-loss set at **RM4.72**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM5.50**, followed by **RM6.00**.

Entry : **RM5.00–5.15**  
Target : **RM5.50, RM6.00**  
Exit : **RM4.72**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
APM Automotive	30,000	3.19	95,700.00	3.49	104,700.00	9,000.00	9.4%	-	3.60 - 3.80	2.78
KJTS Group	90,000	1.07	96,300.00	1.01	90,900.00	(5,400.00)	-5.6%	-	1.15 - 1.20	0.99
MN Holdings	73,000	1.31	95,630.00	1.30	94,900.00	(730.00)	-0.8%	-	1.40 - 1.50	1.19
Pekat Group	160,000	1.190	190,388.00	1.35	216,000.00	25,612.00	13.5%	-	1.30 - 1.40	1.07
Reach Ten	170,000	0.56	95,200.00	0.565	96,050.00	850.00	0.9%	-	0.60 - 0.65	0.495
Southern Cable Group	75,000	1.27	95,250.00	1.25	93,750.00	(1,500.00)	-1.6%	-	1.40 - 1.50	1.16
Shares bought										
Sunway Construction Group	18,500	5.15	95,275.00	5.15	95,275.00	0.00	0.0%	-	5.50 - 6.00	4.72
Shares sold										
SumiSaujana Group	500,000	0.19	95,000.00	0.180	90,000.00	(5,000.00)	-5.3%	-	0.205 - 0.22	0.18
Total dividend					3,808.00					
Realised profits/losses					(66,833.50)					
Cash balance + dividend					173,231.50					
Portfolio returns (YTD)			1,000,000.00		964,806.50	(35,193.50)	-3.5%			
*Assuming no brokerage, fees and duties paid			(Initial Capital)							
Portfolio simulator vs benchmark performance (YTD)			Outperformance		+2.4%					

Source: AmInvestment Bank

**Remarks:** Today, we add **Sunway Construction Group** to our portfolio. We also closed our position on **SumiSaujana Group** after it hit our stop.

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