STOCK ON RADAR

Retail Research

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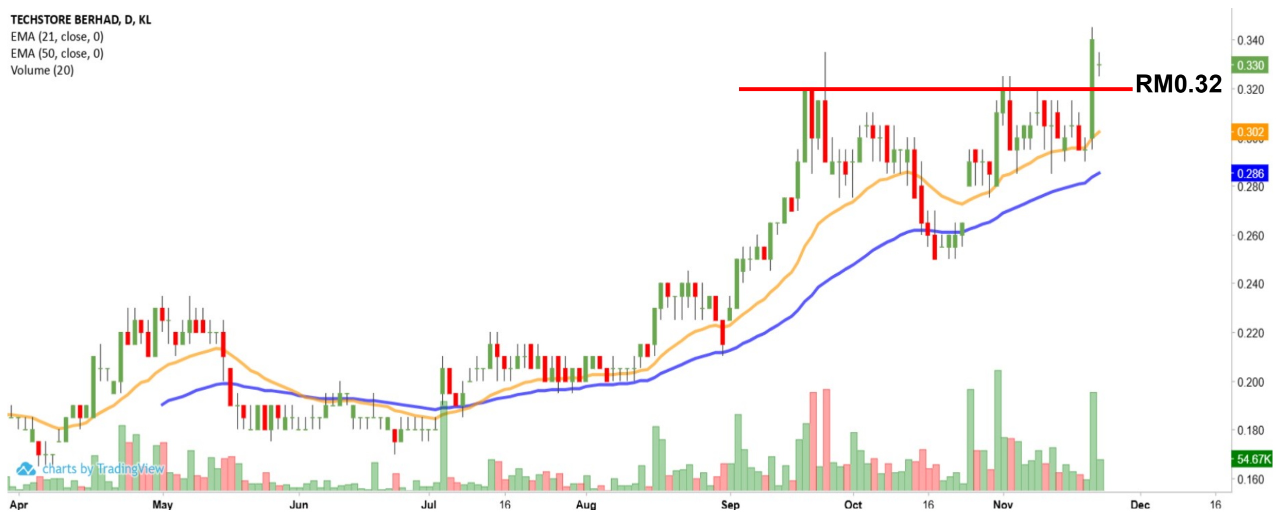
TECHSTORE (TECHSTORE | 0343)

Last Price: RM0.33 | Technical Call: BUY



Support 1: **RM0.32**	Resistance 1: **RM0.37**
Support 2: **RM0.30**	Resistance 2: **RM0.40**
Shariah Compliant: **Yes**	Sector: **Technology**

TechStore may trend higher after it surged to a new all-time high and closed above the RM0.32 resistance two sessions ago. In view of the 21-day EMA remaining above the 50-day EMA since the bullish crossover in mid-July, additional upward momentum may be present in the near term. A bullish bias could emerge above the **RM0.32** level, with a stop-loss set at **RM0.295**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.37**, followed by **RM0.40.**

Entry	: **RM0.32–0.33**
Target	: **RM0.37, RM0.40**
Exit	: **RM0.295**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	**Quantity**	**Bought price**	**Total cost**	**Current price**	**Market value**	**Gain/loss**	**Gain/loss**	**Dividend**	**Target**	**Stop loss**
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Insights Analytics	148,000	0.815	120,620.00	**0.890**	131,720.00	11,100.00	9.2%	-	0.90 - 0.95	0.845
Shares bought										
TechStore	363,000	0.33	119,790.00	**0.330**	119,790.00	0.00	0.0%	-	0.37 - 0.40	0.295
Shares sold										
FoundPac Group	632,000	0.38	240,160.00	**0.340**	214,880.00	(25,280.00)	-10.5%	-	0.42 - 0.44	0.34
Mi Technovation	38,000	3.14	119,320.00	**3.00**	114,000.00	(5,320.00)	-4.5%	-	3.50 - 4.00	2.97
Total dividend					13,073.00					
Realised profits/losses					169,888.00					
Cash balance + dividend					942,551.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,194,061.00**	**194,061.00**	**19.4%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,617.57	(24.76)	-1.5%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+20.9%**			

Source: AmInvestment Bank

Remarks: Today, we added **TechStore** to the portfolio. We also closed positions in **FoundPac Group** and **Mi Technovation** to limit downside risk.

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