STOCK ON RADAR

Retail Research

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GREATECH TECHNOLOGY (GREATEC | 0208)

Last Price: RM2.12 | Technical Call: BUY

Support 1: **RM2.06**	Resistance 1: **RM2.40**
Support 2: **RM1.90**	Resistance 2: **RM2.60**
Shariah Compliant: **Yes**	Sector: **Technology**

Greatech Technology broke out of its 2-week bullish flag pattern with a long bullish candle yesterday, suggesting that its previous uptrend may have resumed. As the 20-day and 50-day EMAs completed a bullish crossover a few weeks ago, the stock may see additional strength in the near term. A bullish bias could emerge above the **RM2.06** level, with a stop-loss set at **RM1.88**, below the 22 Aug low. On the upside, near-term resistance is seen at **RM2.40**, followed by **RM2.60.**

Entry	: **RM2.06–2.12**
Target	: **RM2.40, RM2.60**
Exit	: **RM1.88**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	51,000	3.950	201,470.13	**4.93**	251,430.00	49,959.87	24.8%	675.00	4.70 - 5.00	4.06
Mi Technovation	44,000	2.27	99,880.00	**2.31**	101,640.00	1,760.00	1.8%	-	2.50 - 2.60	2.09
Pekat Group	60,000	1.66	99,600.00	**1.66**	99,600.00	0.00	0.0%	-	1.80 - 1.90	1.52
UWC	37,000	2.71	100,270.00	**2.92**	108,040.00	7,770.00	7.7%	-	3.00 - 3.30	2.49
VSTECS	28,000	3.730	104,440.00	**3.81**	106,680.00	2,240.00	2.1%	-	4.00 - 4.50	3.53
Shares bought										
Frontken Corporation	23,000	4.34	99,820.00	**4.34**	99,820.00	0.00	0.0%	-	4.70 - 5.00	4.19
Greatech Technology	48,000	2.12	101,760.00	**2.12**	101,760.00	0.00	0.0%	-	2.40 - 2.60	1.88
Northeast Group	152,000	0.66	100,320.00	**0.660**	100,320.00	0.00	0.0%	-	0.74 - 0.80	0.62
UWC	37,000	2.92	108,040.00	**2.92**	108,040.00	0.00	0.0%	-	3.00 - 3.30	2.58
Shares sold										
Oxford Innotech	450,000	0.465	209,250.00	**0.455**	204,750.00	(4,500.00)	-2.2%	-	0.50 - 0.55	0.455
Total dividend					10,183.00					
Realised profits/losses					77,733.13					
Cash balance + dividend					72,316.00					
Portfolio returns (YTD)			**1,000,000.00** (Initial Capital in 2025)		**1,149,646.00**	**149,646.00**	**15.0%**			
*Assuming no brokerage, fees and duties paid										
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,602.45	(39.88)	-2.4%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+17.4%**			

Source: AmInvestment Bank

Remarks: Today, we added **Frontken Corporation, Greatech Technology**, and **Northeast Group** to the portfolio, while increasing our position in **UWC**. At the same time, we closed our position in **Oxford Innotech** after it hit the stop-loss.

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