STOCK ON RADAR

Retail Research

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UWC (UWC | 5292)

Last Price: RM2.93 | Technical Call: BUY

Support 1: **RM2.80**	Resistance 1: **RM3.30**
Support 2: **RM2.65**	Resistance 2: **RM3.50**
Shariah Compliant: **Yes**	Sector: **Technology**

UWC broke out of its 2-week bullish flag pattern with a long bullish candle two sessions ago, suggesting that its prior uptrend may have resumed. With the 21-day EMA staying above the 50-day EMA since the bullish crossover in late July, upward momentum is likely to continue in the near term. A bullish bias could emerge above the **RM2.80** level, with a stop-loss set at **RM2.63**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM3.30**, followed by **RM3.50.**

Entry : **RM2.80–2.93**
Target : **RM3.30, RM3.50**
Exit : **RM2.63**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	**Quantity**	**Bought price**	**Total cost**	**Current price**	**Market value**	**Gain/loss**	**Gain/loss**	**Dividend**	**Target**	**Stop loss**
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Edelteq	264,000	0.38	100,320.00	**0.375**	99,000.00	(1,320.00)	-1.3%	-	0.45 - 0.50	0.33
Frontken Corporation	23,000	4.34	99,820.00	**4.43**	101,890.00	2,070.00	2.1%	-	4.70 - 5.00	4.19
Greatech Technology	48,000	2.12	101,760.00	**2.14**	102,720.00	960.00	0.9%	-	2.40 - 2.60	1.88
Kelington Group	25,500	3.950	100,735.07	**5.05**	128,775.00	28,039.93	27.8%	675.00	4.70 - 5.00	4.06
Mi Technovation	44,000	2.27	99,880.00	**2.38**	104,720.00	4,840.00	4.8%	-	2.50 - 2.60	2.09
Northeast Group	152,000	0.66	100,320.00	**0.705**	107,160.00	6,840.00	6.8%	-	0.74 - 0.80	0.62
UWC	74,000	2.815	208,310.00	**2.93**	216,820.00	8,510.00	4.1%	-	3.00 - 3.30	2.58
Shares bought										
Edelteq	264,000	0.375	99,000.00	**0.375**	99,000.00	0.00	0.0%	-	0.45 - 0.50	0.33
Northeast Group	152,000	0.705	107,160.00	**0.705**	107,160.00	0.00	0.0%	-	0.74 - 0.80	0.62
Shares sold										
Kelington Group	25,500	3.950	100,735.07	**5.05**	128,775.00	28,039.93	27.8%	-	4.70 - 5.00	4.06
VSTECS	28,000	3.730	104,440.00	**3.73**	104,440.00	0.00	0.0%	-	4.00 - 4.50	3.53
Total dividend					10,183.00					
Realised profits/losses					100,973.06					
Cash balance + dividend					93,851.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,161,096.00**	**161,096.00**	**16.1%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,587.91	(54.42)	-3.3%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+19.4%**			

Source: AmInvestment Bank

Remarks: Today, we increased our positions in **Edelteq** and **Northeast Group**. We also took profits on half of our positions in **Kelington Group** to lock in gains, while closing our position in **VSTECS** to realign the portfolio.

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