STOCK ON RADAR

Retail Research

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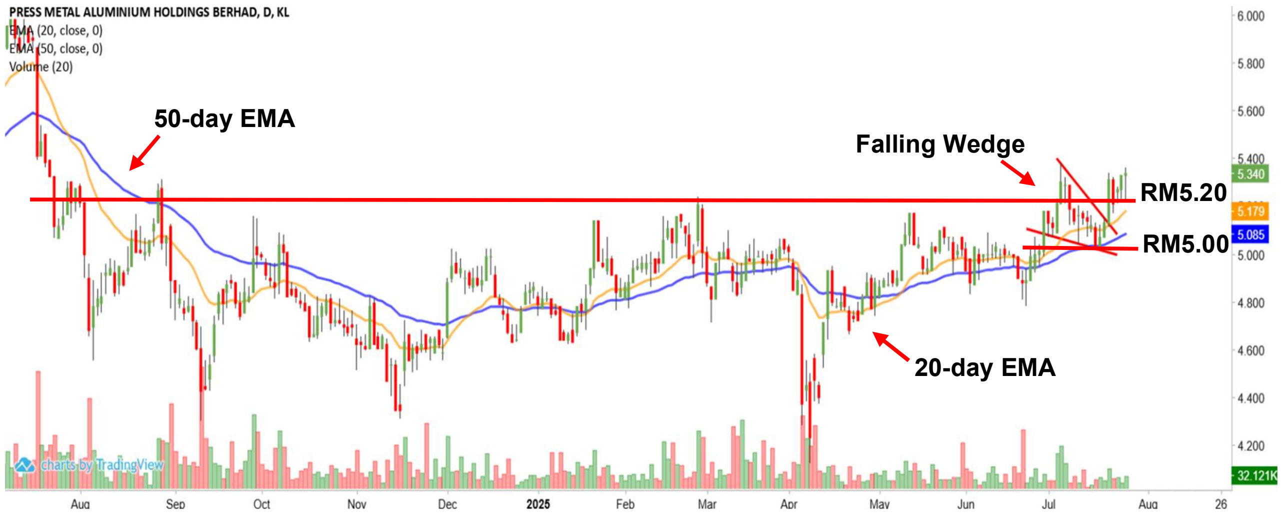
PRESS METAL ALUMINIUM HOLDINGS (PMETAL | 8869)

Last Price: RM5.34 | Technical Call: BUY



Support 1: **RM5.20**	Resistance 1: **RM5.80**
Support 2: **RM5.00**	Resistance 2: **RM6.00**
Shariah Compliant: **Yes**	Sector: **Industrial**

We expect further upside for **Press Metal Aluminium** after it formed a long bullish candle and closed above the RM5.20 resistance a few sessions ago. The breakout from a 3-week bullish falling wedge pattern also suggests the potential for continued strength in the near term. A bullish bias may emerge above the **RM5.20** level, with a stop-loss set at **RM4.98**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM5.80**, followed by **RM6.00.**

Entry	: **RM5.20–5.34**
Target	: **RM5.80, RM6.00**
Exit	: **RM4.98**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	54,000	3.755	202,770.00	**4.20**	226,800.00	24,030.00	11.9%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	**1.28**	112,640.00	13,200.00	13.3%	-	1.30 - 1.40	1.15
Northeast Group	157,000	0.640	100,480.00	**0.640**	100,480.00	0.00	0.0%	-	0.74 - 0.80	0.550
UWC	45,000	2.24	100,800.00	**2.25**	101,250.00	450.00	0.4%	-	2.50 - 2.70	1.98
Wentel Engineering	303,000	0.330	99,990.00	**0.325**	98,475.00	(1,515.00)	-1.5%	-	0.36 - 0.40	0.305
Shares bought										
Shares sold										
Pekat Group	35,000	1.354	47,390.00	**1.44**	50,400.00	3,010.00	6.4%	-	1.50 - 1.60	1.44
Southern Cable	35,500	1.312	46,572.50	**1.72**	61,060.00	14,487.50	31.1%	-	1.50 - 1.60	1.48
Total dividend					10,183.00					
Realised profits/losses					39,230.00					
Cash balance + dividend					445,933.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,085,578.00**	**85,578.00**	**8.6%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,533.76	(108.57)	-6.6%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+15.2%**			

Source: AmInvestment Bank

Remarks: Today, we exited our position in **Pekat Group** after it triggered the stop-loss. We also took profits on **Southern Cable** to lock in gains. The rest of the portfolio remains unchanged.

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