



AmInvestment Bank

STOCK ON RADAR

Retail Research

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ORIENTAL KOPI HOLDINGS (KOPI | 0338)

Last Price: RM0.79 | Technical Call: **BUY**

ORIENTAL KOPI HOLDINGS BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: **RM0.76**

Resistance 1: **RM0.85**

Support 2: **RM0.715**

Resistance 2: **RM0.90**

Shariah Compliant: **No**

Sector: **Consumer**

Oriental Kopi surged to a 2-week high with a long bullish candle yesterday, likely indicating the return of buying interest. Given that the stock has also recovered above the 20-day and 50-day EMAs, this recovery signals a positive outlook. A bullish bias may emerge above the **RM0.76** level, with a stop-loss set at **RM0.71**, below the 22 May low. On the upside, near-term resistance is seen at **RM0.85**, followed by **RM0.90**.

Entry : **RM0.76–0.79**
Target : **RM0.85, RM0.90**
Exit : **RM0.71**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
KJTS Group	90,000	1.07	96,300.00	1.02	91,800.00	(4,500.00)	-4.7%	-	1.15 - 1.20	0.99
MN Holdings	73,000	1.31	95,630.00	1.30	94,900.00	(730.00)	-0.8%	-	1.40 - 1.50	1.19
Pekati Group	160,000	1.190	190,388.00	1.35	216,000.00	25,612.00	13.5%	-	1.30 - 1.40	1.07
Southern Cable Group	75,000	1.27	95,250.00	1.26	94,500.00	(750.00)	-0.8%	-	1.40 - 1.50	1.16
Sunway Construction Group	18,500	5.15	95,275.00	5.46	101,010.00	5,735.00	6.0%	-	5.50 - 6.00	4.72
Shares bought										
Shares sold										
APM Automotive	30,000	3.19	95,700.00	3.37	101,100.00	5,400.00	5.6%	-	3.60 - 3.80	3.37
Total dividend					3,808.00					
Realised profits/losses					(61,433.50)					
Cash balance + dividend					369,531.50					
Portfolio returns (YTD)			1,000,000.00		967,741.50	(32,258.50)	-3.2%			
*Assuming no brokerage, fees and duties paid			(Initial Capital)							
Portfolio simulator vs benchmark performance (YTD)			Outperformance		+3.8%					

Source: AmInvestment Bank

Remarks: Today, we closed our position on **APM Automotive** after it hit our stop.

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