STOCK ON RADAR

Retail Research

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29 July 2025

SAM ENGINEERING & EQUIPMENT (M) (SAM | 9822)

Last Price: RM4.20 | Technical Call: BUY

Support 1: **RM4.00**	Resistance 1: **RM4.50**
Support 2: **RM3.90**	Resistance 2: **RM5.00**
Shariah Compliant: **Yes**	Sector: **Industrial**

Buying interest in **SAM Engineering & Equipment** has returned after the stock broke out of a 2-month bullish triangle pattern with a long bullish candle a few sessions ago. With the 20-day EMA remaining above the 50-day EMA since the bullish crossover in mid-May, the uptrend appears likely to continue in the near term. A bullish bias may emerge above the **RM4.00** level, with a stop-loss set at **RM3.88**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM4.50**, followed by **RM5.00.**

Entry	: **RM4.00–4.20**
Target	: **RM4.50, RM5.00**
Exit	: **RM3.88**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	54,000	3.755	202,770.00	**4.22**	227,880.00	25,110.00	12.4%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	**1.29**	113,520.00	14,080.00	14.2%	-	1.30 - 1.40	1.15
Northeast Group	157,000	0.640	100,480.00	**0.650**	102,050.00	1,570.00	1.6%	-	0.74 - 0.80	0.550
UWC	45,000	2.24	100,800.00	**2.29**	103,050.00	2,250.00	2.2%	-	2.50 - 2.70	1.98
Shares bought										
SAM Engineering & Equipment	24,000	4.20	100,800.00	**4.20**	100,800.00	0.00	0.0%	-	4.50 - 5.00	3.88
UWC	45,000	2.29	103,050.00	**2.29**	103,050.00	0.00	0.0%	-	2.50 - 2.70	2.02
Shares sold										
Wentel Engineering	303,000	0.330	99,990.00	**0.315**	95,445.00	(4,545.00)	-4.5%	-	0.36 - 0.40	0.305
Total dividend					10,183.00					
Realised profits/losses					34,685.00					
Cash balance + dividend					337,528.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,087,878.00**	**87,878.00**	**8.8%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,529.38	(112.95)	-6.9%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+15.7%**			

Source: AmInvestment Bank

Remarks: Today, we added **SAM Engineering & Equipment** to the portfolio and increased our position in **UWC**. Meanwhile, we closed our position in **Wentel Engineering** to limit downside risk.

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