

STOCK ON RADAR

Retail Research

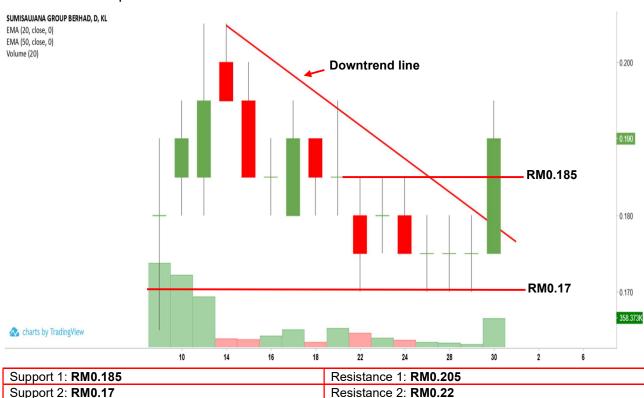
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02 May 2025

SUMISAUJANA GROUP (SUMI | 0349)

Last Price: RM0.19 | Technical Call: BUY



Shariah Compliant: Yes

Sector: Industrial

SumiSaujana Group may rise further after testing the RM0.17 support level and rebounding on Wednesday. As the stock has also broken out of the 3-week downtrend line shown in the chart, it may gain additional strength in the coming sessions. A bullish bias may emerge above the RM0.185 level, with a stop-loss set at RM0.16, below the 9 April low. On the upside, near-term

Entry : **RM0.185–0.19**Target : **RM0.205, RM0.22**

resistance is seen at RM0.205, followed by RM0.22.

Exit : **RM0.16**

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PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursalisted companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price		Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RIV
Current holdings										
APM Automotive	30,000	3.19	95,700.00	3.38	101,400.00	5,700.00	6.0%	_	3.60 - 3.80	2.78
Oriental Kopi	125,000	0.76	95,000.00	0.780	97,500.00	2,500.00	2.6%	_	0.83 - 0.92	0.69
Pekat Group	80,600	1.18	95,108.00	1.22	98,332.00	3,224.00	3.4%	_	1.30 - 1.40	1.07
TechStore	905,000	0.21	190,050.00	0.230	208,150.00	18,100.00	9.5%	=	0.27 - 0.30	0.175
Techsiore	905,000	0.21	190,030.00	0.230	206, 150.00	16,100.00	9.5%	-	0.27 - 0.30	0.175
Shares bought SumiSaujana Group	500,000	0.19	95,000.00	0.190	95,000.00	0.00	0.0%	-	0.205 - 0.22	0.16
Shares sold										
Oriental Kopi	125,000	0.76	95,000.00	0.780	97,500.00	2,500.00	2.6%	-	0.83 - 0.92	0.69
Total dividend					3,808.00					
Realised profits/losses					-55,046.00					
Cash balance + dividend					377,904.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and du	ties paid		1,000,000.00 (Initial Capital)		978,286.00	-21,714.00	-2.2%			
Portfolio simulator vs benchmark performance (YTD)			Outperforman		+4.0%					

Source: AmInvestment Bank

Remarks: Today, we added SumiSaujana Group and closed half of our positions in Oriental Kopi to realign our portfolio.

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