



AmInvestment Bank

STOCK ON RADAR

Retail Research

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FARM FRESH (FFB | 5306)

Last Price: RM2.02 | Technical Call: **BUY**

FARM FRESH BERHAD, D, KL

EMA (21, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: RM1.98	Resistance 1: RM2.20
Support 2: RM1.88	Resistance 2: RM2.30
Shariah Compliant: Yes	Sector: Consumer

Farm Fresh's buying interest has returned after it broke out of a 2-week bullish rectangle pattern with a long bullish candle on Friday. As the stock also surged to a fresh multi-year high, coupled with its rising EMAs, a bullish outlook can be expected. A bullish bias could emerge above the **RM1.98** level, with a stop-loss set at **RM1.86**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM2.20**, followed by **RM2.30**.

Entry : **RM1.98–2.02**
Target : **RM2.20, RM2.30**
Exit : **RM1.86**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	25,500	3.950	100,735.07	5.16	131,580.00	30,844.93	30.6%	675.00	4.70 - 5.00	4.58
Mi Technovation	44,000	2.27	99,880.00	2.34	102,960.00	3,080.00	3.1%	440.00	2.50 - 2.60	2.18
Shares bought										
Farm Fresh	50,000	2.02	101,000.00	2.02	101,000.00	0.00	0.0%	-	2.20 - 2.30	1.86
Mi Technovation	44,000	2.34	102,960.00	2.34	102,960.00	0.00	0.0%	-	2.60 - 2.70	2.18
Shares sold										
Edelteq	528,000	0.378	199,320.00	0.355	187,440.00	(11,880.00)	-6.0%	-	0.45 - 0.50	0.355
Frontken Corporation	23,000	4.34	99,820.00	4.28	98,440.00	(1,380.00)	-1.4%	-	4.70 - 5.00	4.19
Greatech Technology	48,000	2.12	101,760.00	2.09	100,320.00	(1,440.00)	-1.4%	-	2.40 - 2.60	1.98
Northeast Group	304,000	0.683	207,480.00	0.665	202,160.00	(5,320.00)	-2.6%	-	0.74 - 0.80	0.665
UWC	74,000	2.815	208,310.00	2.83	209,420.00	1,110.00	0.5%	-	3.00 - 3.30	2.68
Total dividend					10,623.00					
Realised profits/losses					82,063.06					
Cash balance + dividend					688,111.00					
Portfolio returns (YTD)			1,000,000.00		1,126,611.00		126,611.00		12.7%	
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,575.12		(67.21)		-4.1%	
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance			+16.8%		

Source: AmInvestment Bank

Remarks: Today, we added **Farm Fresh** to our portfolio and increased our position in **Mi Technovation**. We also closed our positions in **Edelteq** and **Northeast Group** after they hit their stops. Meanwhile, we exited **Frontken**, **Greatech**, and **UWC** to realign the portfolio.

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