



AmInvestment Bank

STOCK ON RADAR

Retail Research

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VSTECS (VSTECS | 5162)

Last Price: RM2.89 | Technical Call: **BUY**



Support 1: RM2.80	Resistance 1: RM3.20
Support 2: RM2.60	Resistance 2: RM3.40
Shariah Compliant: Yes	Sector: Technology

VSTECS broke out of its 3-week bullish triangle pattern with a long positive candle a few sessions ago, implying that a bullish reversal may have occurred. As the stock has recovered above its 20-day EMA and a bullish harami pattern formed on 23 April, there is likely still room for upside from here. A bullish bias may emerge above the **RM2.80** level, with a stop-loss set at **RM2.56**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM3.20**, followed by **RM3.40**.

Entry : **RM2.80–2.89**
Target : **RM3.20, RM3.40**
Exit : **RM2.56**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
APM Automotive	30,000	3.19	95,700.00	3.33	99,900.00	4,200.00	4.4%	-	3.60 - 3.80	2.78
Oriental Kopi	250,000	0.76	190,000.00	0.795	198,750.00	8,750.00	4.6%	-	0.83 - 0.92	0.69
Pekati Group	80,600	1.18	95,108.00	1.20	96,720.00	1,612.00	1.7%	-	1.30 - 1.40	1.07
TechStore	905,000	0.21	190,050.00	0.210	190,050.00	0.00	0.0%	-	0.27 - 0.30	0.175
Shares bought										
Shares sold										

Source: AmInvestment Bank

Remarks: There are no changes made to the portfolio today.

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