STOCK ON RADAR

Retail Research

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HE GROUP (HEGROUP | 0296)

Last Price: RM0.38 | Technical Call: BUY

Support 1: **RM0.37**	Resistance 1: **RM0.42**
Support 2: **RM0.345**	Resistance 2: **RM0.45**
Shariah Compliant: **Yes**	Sector: **Industrial**

We believe buying interest in **HE Group** has returned after it broke out of a 2-week bullish flag pattern yesterday. The stock also formed two consecutive bullish candles, and its EMAs are starting to turn upward—indicating that upward momentum may be strengthening. A bullish bias may emerge above the **RM0.37** level, with a stop-loss set at **RM0.34**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM0.42**, followed by **RM0.45.**

Entry : **RM0.37–0.38**
Target : **RM0.42, RM0.45**
Exit : **RM0.34**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	54,000	3.755	202,770.00	**4.23**	228,420.00	25,650.00	12.6%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	**1.31**	115,280.00	15,840.00	15.9%	-	1.30 - 1.40	1.15
Northeast Group	157,000	0.640	100,480.00	**0.640**	100,480.00	0.00	0.0%	-	0.74 - 0.80	0.550
SAM Engineering & Equipment	24,000	4.20	100,800.00	**4.14**	99,360.00	(1,440.00)	-1.4%	-	4.50 - 5.00	3.88
UWC	90,000	2.265	203,850.00	**2.24**	201,600.00	(2,250.00)	-1.1%	-	2.50 - 2.70	2.02
Shares bought										
Press Metal Aluminium	18,400	5.46	100,464.00	**5.46**	100,464.00	0.00	0.0%	-	5.80 - 6.00	4.98
Shares sold										
Total dividend					10,183.00					
Realised profits/losses					34,685.00					
Cash balance + dividend					237,064.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,082,668.00**	**82,668.00**	**8.3%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,523.82	(118.51)	-7.2%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+15.5%**			

Source: AmInvestment Bank

Remarks: Today, we added **Press Metal Aluminium** to our portfolio.

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