



AmInvestment Bank

STOCK ON RADAR

Retail Research

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MALAYAN CEMENT (MCEMENT | 3794)

Last Price: RM5.49 | Technical Call: **BUY**

MALAYAN CEMENT BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: RM5.15	Resistance 1: RM5.80
Support 2: RM5.00	Resistance 2: RM6.50
Shariah Compliant: Yes	Sector: Industrial

Malayan Cement may trend higher after surging to an 11-month high and closing above the RM5.15 resistance a few sessions ago. With both the 20-day and 50-day EMAs starting to turn upward, further upside momentum could emerge in the near term. A bullish bias may emerge above the **RM5.15** level, with a stop-loss set at **RM4.98**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM5.80**, followed by **RM6.50**.

Entry : **RM5.15–5.49**
Target : **RM5.80, RM6.50**
Exit : **RM4.98**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmlInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	54,000	3.755	202,770.00	4.18	225,720.00	22,950.00	11.3%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	1.30	114,400.00	14,960.00	15.0%	-	1.30 - 1.40	1.15
Northeast Group	157,000	0.640	100,480.00	0.640	100,480.00	0.00	0.0%	-	0.74 - 0.80	0.615
Press Metal Aluminium	18,400	5.46	100,464.00	5.46	100,464.00	0.00	0.0%	-	5.80 - 6.00	4.98
SAM Engineering & Equipment	24,000	4.20	100,800.00	4.06	97,440.00	(3,360.00)	-3.3%	-	4.50 - 5.00	3.98
UWC	90,000	2.265	203,850.00	2.21	198,900.00	(4,950.00)	-2.4%	-	2.50 - 2.70	2.16
Shares bought										
Shares sold										
Total dividend										
					10,183.00					
Realised profits/losses										
					34,685.00					
Cash balance + dividend										
					237,064.00					
Portfolio returns (YTD)										
			1,000,000.00		1,074,468.00	74,468.00	7.4%			
*Assuming no brokerage, fees and duties paid (Initial Capital in 2025)										
FBM KLCI (YTD)										
			1,642.33		1,524.50	(117.83)	-7.2%			
(As at 31 Dec 2024)										
Portfolio Simulator vs FBM KLCI Performance (YTD)										
					Outperformance		+14.6%			

Source: AmlInvestment Bank

Remarks: Today, we raise the stop-loss for **Northeast Group** (from RM0.55 to RM0.615), **SAM Engineering & Equipment** (from RM3.88 to RM3.98), and **UWC** (from RM2.02 to RM2.16).

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