

STOCK ON RADAR

Retail Research

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3REN (3REN | 0328)

Last Price: RM0.46 | Technical Call: **BUY**



Support 1: **RM0.45**

Support 2: **RM0.42**

Shariah Compliant: **Yes**

Resistance 1: **RM0.50**

Resistance 2: **RM0.55**

Sector: **Technology**

3REN has regained buying interest after breaking out of a 3-week bullish flag pattern with a bullish candle two sessions ago. With the stock trading near its all-time high and supported by rising EMAs, upward momentum appears to be building. A bullish bias could emerge above the **RM0.45** level, with a stop-loss set at **RM0.41**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.50**, followed by **RM0.55**.

Entry	: RM0.45–0.46
Target	: RM0.50, RM0.55
Exit	: RM0.41

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss %	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Edelteq	450,000	0.540	243,000.00	0.530	238,500.00	(4,500.00)	-1.9%	-	0.60 - 0.65	0.515
Inari Amertron	46,000	2.61	120,060.00	2.61	120,060.00	0.00	0.0%	-	2.80 - 3.00	2.49
Mi Technovation	122,000	2.961	361,210.00	3.16	385,520.00	24,310.00	6.7%	-	3.30 - 3.50	2.83
SAM Engineering & Equipment	49,000	4.93	241,570.00	4.99	244,510.00	2,940.00	1.2%	-	5.50 - 6.00	4.57
UWC	58,000	4.13	239,540.00	4.21	244,180.00	4,640.00	1.9%	-	4.50 - 5.00	3.88
Shares bought										
Shares sold										
Total dividend					13,073.00					
Realised profits/losses					235,808.00					
Cash balance + dividend					43,501.00					
Portfolio returns (YTD)		1,000,000.00		1,276,271.00	276,271.00		27.6%			
*Assuming no brokerage, fees and duties paid										
FBM KLCI (YTD)		1,642.33 (As at 31 Dec 2024)		1,614.20	(28.13)		-1.7%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance		+29.3%			

Source: AmInvestment Bank

Remarks: Today, we raise the stop-loss for **Edelteq** (from RM0.495 to RM0.515), **Inari Amertron** (from RM2.36 to RM2.49), and **SAM Engineering & Equipment (M)** (from RM4.38 to RM4.57).

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