



AmInvestment Bank

# STOCK ON RADAR

## Retail Research

Low Chee Hao, CMT

lew.chee-hao@ambankgroup.com

+603-2036 2300

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### KESM INDUSTRIES (KESM | 9334)

Last Price: RM3.61 | Technical Call: **BUY**



|                               |                             |
|-------------------------------|-----------------------------|
| Support 1: <b>RM3.50</b>      | Resistance 1: <b>RM4.00</b> |
| Support 2: <b>RM3.35</b>      | Resistance 2: <b>RM4.25</b> |
| Shariah Compliant: <b>Yes</b> | Sector: <b>Technology</b>   |

Buying interest in **KESM Industries** has returned after it broke out of a 1-week bullish flag pattern with a long bullish candle yesterday. With the 21-day and 50-day EMAs having confirmed a bullish crossover a few sessions ago, the stock looks positive in the near term. A bullish bias could emerge above the **RM3.50** level, with a stop-loss set at **RM3.33**, below the 30 Sep low. On the upside, near-term resistance is seen at **RM4.00**, followed by **RM4.25**.

Entry : **RM3.50–3.61**  
Target : **RM4.00, RM4.25**  
Exit : **RM3.33**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

| Stock                                             | Quantity | Bought price | Total cost                      | Current price | Market value   | Gain/loss | Gain/loss  | Dividend | Target      | Stop loss |
|---------------------------------------------------|----------|--------------|---------------------------------|---------------|----------------|-----------|------------|----------|-------------|-----------|
|                                                   |          | RM           | RM                              | RM            | RM             | RM        | %          | RM       | RM          | RM        |
| Current holdings                                  |          |              |                                 |               |                |           |            |          |             |           |
| 99 Speed Mart Retail                              | 38,400   | 2.61         | 100,224.00                      | 2.88          | 110,592.00     | 10,368.00 | 10.3%      | -        | 2.80 - 3.00 | 2.46      |
| Edelteq                                           | 218,000  | 0.46         | 100,280.00                      | 0.465         | 101,370.00     | 1,090.00  | 1.1%       | -        | 0.50 - 0.55 | 0.395     |
| Farm Fresh                                        | 50,000   | 2.02         | 101,000.00                      | 2.35          | 117,500.00     | 16,500.00 | 16.3%      | -        | 2.20 - 2.30 | 1.86      |
| Kelington Group                                   | 25,500   | 3.950        | 100,735.07                      | 5.72          | 145,860.00     | 45,124.93 | 44.8%      | 675.00   | 4.70 - 5.00 | 4.58      |
| Malayan Cement                                    | 17,500   | 5.75         | 100,625.00                      | 7.00          | 122,500.00     | 21,875.00 | 21.7%      | 2,450.00 | 6.50 - 7.00 | 5.28      |
| Northeast Group                                   | 262,000  | 0.766        | 200,635.00                      | 0.855         | 224,010.00     | 23,375.00 | 11.7%      | -        | 0.90 - 1.00 | 0.73      |
| Unisem (M)                                        | 33,000   | 3.04         | 100,320.00                      | 3.34          | 110,220.00     | 9,900.00  | 9.9%       | -        | 3.20 - 3.40 | 2.70      |
| UWC                                               | 61,000   | 3.307        | 201,700.00                      | 4.15          | 253,150.00     | 51,450.00 | 25.5%      | -        | 4.00 - 4.50 | 3.38      |
| VSTECs                                            | 25,600   | 3.93         | 100,608.00                      | 4.06          | 103,936.00     | 3,328.00  | 3.3%       | -        | 4.40 - 4.50 | 3.68      |
| Shares bought                                     |          |              |                                 |               |                |           |            |          |             |           |
|                                                   |          |              |                                 |               |                |           |            |          |             |           |
| Shares sold                                       |          |              |                                 |               |                |           |            |          |             |           |
|                                                   |          |              |                                 |               |                |           |            |          |             |           |
| Total dividend                                    |          |              |                                 |               | 13,073.00      |           |            |          |             |           |
| Realised profits/losses                           |          |              |                                 |               | 130,958.06     |           |            |          |             |           |
| Cash balance + dividend                           |          |              |                                 |               | 37,904.00      |           |            |          |             |           |
| Portfolio returns (YTD)                           |          |              | 1,000,000.00                    |               | 1,327,042.00   |           | 327,042.00 |          | 32.7%       |           |
| *Assuming no brokerage, fees and duties paid      |          |              | (Initial Capital in 2025)       |               |                |           |            |          |             |           |
| FBM KLCI (YTD)                                    |          |              | 1,642.33<br>(As at 31 Dec 2024) |               | 1,637.80       |           | (4.53)     |          | -0.3%       |           |
| Portfolio Simulator vs FBM KLCI Performance (YTD) |          |              |                                 |               | Outperformance |           | +33.0%     |          |             |           |

Source: AmInvestment Bank

**Remarks:** There are no changes made to the portfolio today.

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