AmInvestment Bank

STOCK ON RADAR

Retail Research

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KESM INDUSTRIES (KESM | 9334)

Last Price: RM3.61 | Technical Call: BUY

Support 1: **RM3.50**	Resistance 1: **RM4.00**
Support 2: **RM3.35**	Resistance 2: **RM4.25**
Shariah Compliant: **Yes**	Sector: **Technology**

Buying interest in **KESM Industries** has returned after it broke out of a 1-week bullish flag pattern with a long bullish candle yesterday. With the 21-day and 50-day EMAs having confirmed a bullish crossover a few sessions ago, the stock looks positive in the near term. A bullish bias could emerge above the **RM3.50** level, with a stop-loss set at **RM3.33**, below the 30 Sep low. On the upside, near-term resistance is seen at **RM4.00**, followed by **RM4.25.**

Entry : **RM3.50–3.61**
Target : **RM4.00, RM4.25**
Exit : **RM3.33**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
99 Speed Mart Retail	38,400	2.61	100,224.00	**2.88**	110,592.00	10,368.00	10.3%	-	2.80 - 3.00	2.46
Edelteq	218,000	0.46	100,280.00	**0.465**	101,370.00	1,090.00	1.1%	-	0.50 - 0.55	0.395
Farm Fresh	50,000	2.02	101,000.00	**2.35**	117,500.00	16,500.00	16.3%	-	2.20 - 2.30	1.86
Kelington Group	25,500	3.950	100,735.07	**5.72**	145,860.00	45,124.93	44.8%	675.00	4.70 - 5.00	4.58
Malayan Cement	17,500	5.75	100,625.00	**7.00**	122,500.00	21,875.00	21.7%	2,450.00	6.50 - 7.00	5.28
Northeast Group	262,000	0.766	200,635.00	**0.855**	224,010.00	23,375.00	11.7%	-	0.90 - 1.00	0.73
Unisem (M)	33,000	3.04	100,320.00	**3.34**	110,220.00	9,900.00	9.9%	-	3.20 - 3.40	2.70
UWC	61,000	3.307	201,700.00	**4.15**	253,150.00	51,450.00	25.5%	-	4.00 - 4.50	3.38
VSTECS	25,600	3.93	100,608.00	**4.06**	103,936.00	3,328.00	3.3%	-	4.40 - 4.50	3.68
Shares bought										
Shares sold										
Total dividend					13,073.00					
Realised profits/losses					130,958.06					
Cash balance + dividend					37,904.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,327,042.00**	**327,042.00**	**32.7%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,637.80	(4.53)	-0.3%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+33.0%**			

Source: AmInvestment Bank

Remarks: There are no changes made to the portfolio today.

DISCLOSURE AND DISCLAIMER