



AmInvestment Bank

# STOCK ON RADAR

## Retail Research

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### SUNWAY REIT (SUNREIT | 5176)

Last Price: RM2.05 | Technical Call: **BUY**

SUNWAY REAL ESTATE INVST TRUST, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: <b>RM2.03</b>	Resistance 1: <b>RM2.20</b>
Support 2: <b>RM1.94</b>	Resistance 2: <b>RM2.30</b>
Shariah Compliant: <b>No</b>	Sector: <b>REITs</b>

**Sunway REIT** broke out of its 3-week bullish rectangle pattern with another positive candle yesterday, suggesting that its previous uptrend may have resumed. As the stock has surged to a new record high, the near-term bullish trend may still have legs. A bullish bias may emerge above the **RM2.03** level, with a stop-loss set at **RM1.92**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM2.20**, followed by **RM2.30**.

Entry : **RM2.03–2.05**  
Target : **RM2.20, RM2.30**  
Exit : **RM1.92**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Eco-Shop Marketing	72,000	1.26	90,720.00	1.23	88,560.00	(2,160.00)	-2.4%	-	1.40 - 1.45	1.12
Pekati Group	160,000	1.19	190,388.00	1.30	208,000.00	17,612.00	9.3%	-	1.30 - 1.40	1.07
Sunway Construction Group	18,500	5.15	95,275.00	5.83	107,855.00	12,580.00	13.2%	-	5.50 - 6.00	4.72
Shares bought										
Sunway REIT	88,000	2.05	180,400.00	2.05	180,400.00	0.00	0.0%	-	2.20 - 2.30	1.92
Shares sold										
Gamuda	20,000	4.69	93,800.00	4.59	91,800.00	(2,000.00)	-2.1%	-	5.00 - 5.30	4.28
KJTS Group	90,000	1.07	96,300.00	1.01	90,900.00	(5,400.00)	-5.6%	-	1.15 - 1.20	0.99
MN Holdings	145,000	1.315	190,670.00	1.21	175,450.00	(15,220.00)	-8.0%	-	1.40 - 1.50	1.22
Southern Cable Group	75,000	1.27	95,250.00	1.22	91,500.00	(3,750.00)	-3.9%	-	1.40 - 1.50	1.19
Total dividend					3,808.00					
Realised profits/losses					(87,803.50)					
Cash balance + dividend					359,221.50					
Portfolio returns (YTD)			1,000,000.00		944,036.50	(55,963.50)	-5.6%			
*Assuming no brokerage, fees and duties paid			(Initial Capital)							
Portfolio simulator vs benchmark performance (YTD)			Outperformance		+2.9%					

Source: AmInvestment Bank

**Remarks:** Today, we add **Sunway REIT** to our portfolio. We also closed our positions on **Gamuda**, **KJTS Group**, **MN Holdings** and **Southern Cable Group** to limit the downside risk.

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