



AmInvestment Bank

STOCK ON RADAR

Retail Research

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KELINGTON GROUP (KGB | 0151)

Last Price: RM4.43 | Technical Call: **BUY**

KELINGTON GROUP BERHAD, D, KL

EMA (21, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: **RM4.28**

Resistance 1: **RM4.70**

Support 2: **RM4.08**

Resistance 2: **RM5.00**

Shariah Compliant: **Yes**

Sector: **Industrial**

Kelington Group's buying momentum has returned after breaking out of a 3-week pennant pattern with a long bullish candle yesterday. With the stock surging to a new all-time high and supported by rising EMAs, further upside potential may be seen in the near term. A bullish bias may emerge above the **RM4.28** level, with a stop-loss set at **RM4.06**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM4.70**, followed by **RM5.00**.

Entry : **RM4.28–4.43**

Target : **RM4.70, RM5.00**

Exit : **RM4.06**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	54,000	3.755	202,770.00	4.43	239,220.00	36,450.00	18.0%	675.00	4.00 - 4.50	3.78
Shares bought										
Kelington Group	22,000	4.43	97,460.00	4.43	97,460.00	0.00	0.0%	-	4.70 - 5.00	4.06
Shares sold										
Northeast Group	314,000	0.660	207,240.00	0.665	208,810.00	1,570.00	0.8%	-	0.74 - 0.80	0.62
UWC	90,000	2.265	203,850.00	2.49	224,100.00	20,250.00	9.9%	-	2.50 - 2.70	2.16
Total dividend					10,183.00					
Realised profits/losses					68,353.00					
Cash balance + dividend					778,306.00					
Portfolio returns (YTD)			1,000,000.00		1,114,986.00	114,986.00	11.5%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,538.64	(103.69)	-6.3%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance		+17.8%			

Source: AmInvestment Bank

Remarks: Today, we increased our position in **Kelington Group**. We also closed our positions in **Northeast Group** and **UWC** to realign the portfolio.

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