

## Retail Research

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### REACH TEN HOLDINGS (REACHTEN | 5332)

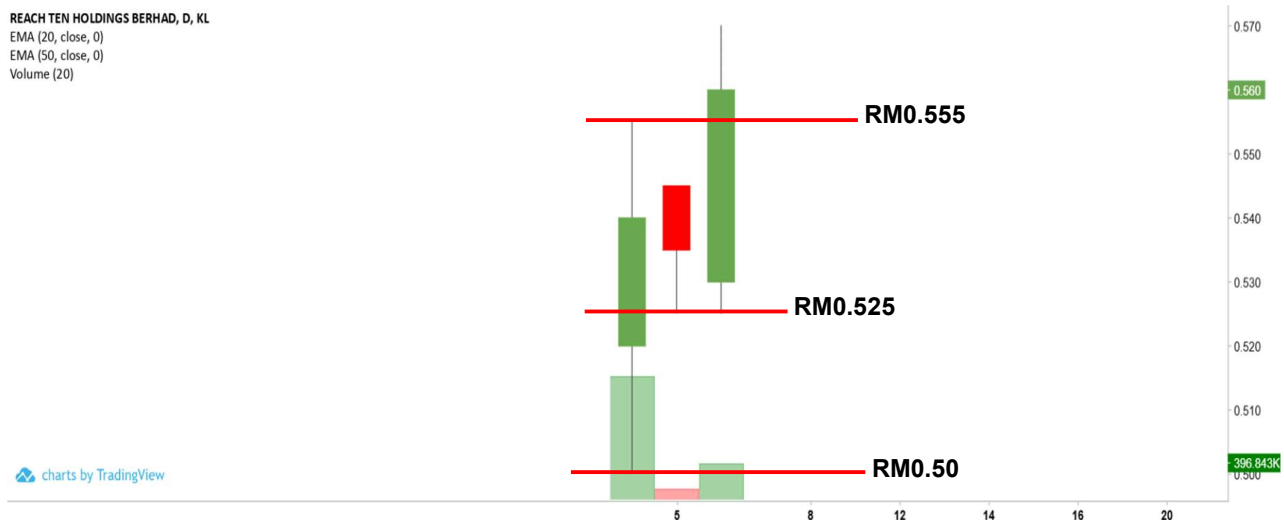
Last Price: RM0.56 | Technical Call: **BUY**

REACH TEN HOLDINGS BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: <b>RM0.555</b>	Resistance 1: <b>RM0.60</b>
Support 2: <b>RM0.50</b>	Resistance 2: <b>RM0.65</b>
Shariah Compliant: <b>Yes</b>	Sector: <b>Telecommunications</b>

We expect further upside for **Reach Ten Holdings** after it recouped the previous session's losses and pushed higher from its RM0.525 low. The stock's move above the RM0.555 resistance also coincides with a new all-time high, suggesting that upward momentum is likely picking up. A bullish bias may emerge above the **RM0.555** level, with a stop-loss set at **RM0.495**, below the 2 May low. On the upside, near-term resistance is seen at **RM0.60**, followed by **RM0.65**.

Entry : **RM0.555–0.56**  
 Target : **RM0.60, RM0.65**  
 Exit : **RM0.495**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
<b>Current holdings</b>										
APM Automotive	30,000	3.19	95,700.00	<b>3.50</b>	105,000.00	9,300.00	9.7%	-	3.60 - 3.80	2.78
KJTS Group	90,000	1.07	96,300.00	<b>1.04</b>	93,600.00	(2,700.00)	-2.8%	-	1.15 - 1.20	0.97
Oriental Kopi	125,000	0.76	95,000.00	<b>0.770</b>	96,250.00	1,250.00	1.3%	-	0.83 - 0.92	0.76
Pekat Group	80,600	1.18	95,108.00	<b>1.20</b>	96,720.00	1,612.00	1.7%	-	1.30 - 1.40	1.07
SumiSaujana Group	500,000	0.19	95,000.00	<b>0.190</b>	95,000.00	0.00	0.0%	-	0.205 - 0.22	0.16
TechStore	905,000	0.21	190,050.00	<b>0.215</b>	194,575.00	4,525.00	2.4%	-	0.27 - 0.30	0.175
<b>Shares bought</b>										
Pekat Group	79,400	1.20	95,280.00	<b>1.20</b>	95,280.00	0.00	0.0%	-	1.30 - 1.40	1.07
Reach Ten	170,000	0.56	95,200.00	<b>0.560</b>	95,200.00	0.00	0.0%	-	0.60 - 0.65	0.495
<b>Shares sold</b>										
<b>Total dividend</b>										
					3,808.00					
<b>Realised profits/losses</b>										
					(55,046.00)					
<b>Cash balance + dividend</b>										
					91,124.00					
<b>Portfolio returns (YTD)</b>										
			<b>1,000,000.00</b>		<b>962,749.00</b>	<b>(37,251.00)</b>	<b>-3.7%</b>			
*Assuming no brokerage, fees and duties paid			(Initial Capital)							
<b>Portfolio simulator vs benchmark performance (YTD)</b>										
			<b>Outperformance</b>		<b>+2.7%</b>					

Source: AmInvestment Bank

**Remarks:** Today, we added **Reach Ten Holdings** and increased our position in **Pekat Group**. We also raised the stop-loss for **Oriental Kopi** from **RM0.69** to **RM0.76**.

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