STOCK ON RADAR

Retail Research

Lew Chee Hao, CMT
lew.chee-hao@ambankgroup.com
+603-2036 2300

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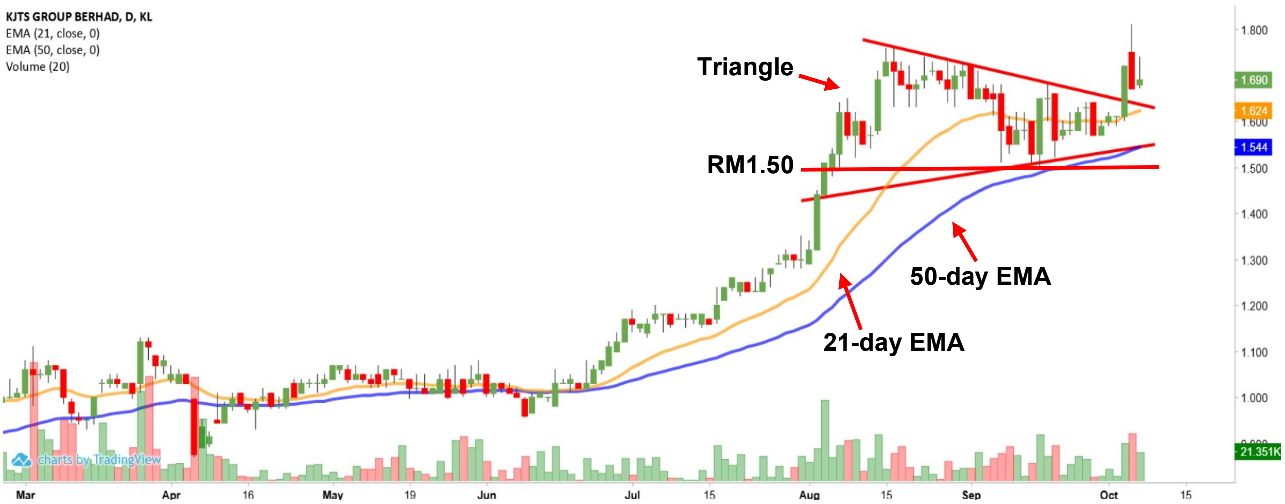
KJTS GROUP (KJTS | 0293)

Last Price: RM1.69 | Technical Call: BUY



Support 1: **RM1.64**	Resistance 1: **RM1.80**
Support 2: **RM1.50**	Resistance 2: **RM2.00**
Shariah Compliant: **Yes**	Sector: **Industrial**

KJTS Group broke out from its 2-month bullish triangle pattern a few sessions ago, suggesting that its previous uptrend may have resumed. With the stock trading near its all-time high and supported by rising EMAs, the upward momentum appears to be picking up. A bullish bias could emerge above the **RM1.64** level, with a stop-loss set at **RM1.48**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM1.80**, followed by **RM2.00.**

Entry : **RM1.64–1.69**
Target : **RM1.80, RM2.00**
Exit : **RM1.48**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	25,500	3.950	100,735.07	**5.75**	146,625.00	45,889.93	45.6%	675.00	4.70 - 5.00	4.58
Mi Technovation	38,000	2.69	102,220.00	**2.76**	104,880.00	2,660.00	2.6%	-	2.80 - 3.00	2.38
Northeast Group	262,000	0.766	200,635.00	**0.855**	224,010.00	23,375.00	11.7%	-	0.90 - 1.00	0.73
Unisem (M)	33,000	3.04	100,320.00	**3.56**	117,480.00	17,160.00	17.1%	-	3.20 - 3.40	2.70
UWC	61,000	3.307	201,700.00	**4.15**	253,150.00	51,450.00	25.5%	-	4.00 - 4.50	3.38
VSTECS	25,600	3.93	100,608.00	**4.09**	104,704.00	4,096.00	4.1%	-	4.40 - 4.50	3.68
Shares bought										
Shares sold										
Edelteq	218,000	0.46	100,280.00	**0.445**	97,010.00	(3,270.00)	-3.3%	-	0.50 - 0.55	0.445
Farm Fresh	50,000	2.02	101,000.00	**2.35**	117,500.00	16,500.00	16.3%	-	2.20 - 2.30	1.86
Malayan Cement	17,500	5.75	100,625.00	**6.73**	117,775.00	17,150.00	17.0%	2,450.00	6.50 - 7.00	5.28
Total dividend					13,073.00					
Realised profits/losses					171,322.06					
Cash balance + dividend					378,177.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,329,026.00**	**329,026.00**	**32.9%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,630.03	(12.30)	-0.7%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+33.7%**			

Source: AmInvestment Bank

Remarks: Today, we took profits on **Farm Fresh** and **Malayan Cement** to lock in gains. We also closed our position in **Edelteq** after it hit our stop.

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